The Gateway to Central Asia's Pharma Industry

CAPhEx
Central Asia Pharma Expo

October 27 & 28, 2026
Tashkent, UZBEKISTAN

Venue:
Anhor Park Exhibition Area
Tashkent, Uzbekistan

Focused Countries

- KAZAKHSTAN
- KYRGYZSTAN
- TAJIKISTAN
- TURKMENISTAN
- UZBEKISTAN

Jointly Organized by:

GPE expo (FZE) UAE

GPE EXPO PVT. LTD.

Supported by:

PHARM AGENCY

PHARMACEUTICAL INDUSTRY DEVELOPMENT AGENCY, MINISTRY OF HEALTH, REPUBLIC OF UZBEKISTAN

www.CAPhExpo.com

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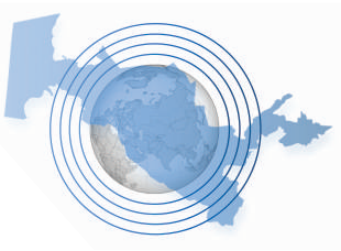


Facts About Uzbekistan

7% GDP growth of 6% annually, signalling a robust economy

38 Million Largest consumer market Central Asia, forecasted to reach $ 40 million by 2030.

- Strategic geographical location in the middle of Central Asia
- One of the most progressive pharmaceutical legislations

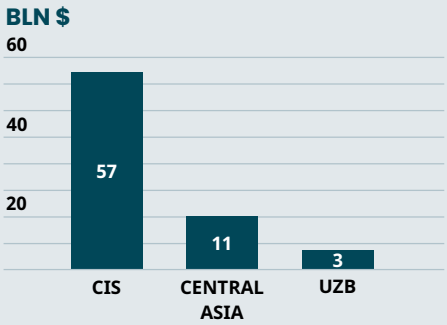
Market Overview And Legislative Framework

$ 300 Million Duty-free access to CIS, a market of over 300 Million consumers

$ 120 Million Central Asian Market

Changes in Regulation:

- WHO GBT Maturity Level Assessment
- Pic/s Membership Application
- Who Pre-qualification of Laboratories & Products



Foreign Trade Performance

$ 3 Billion in Foreign Trade Turnover

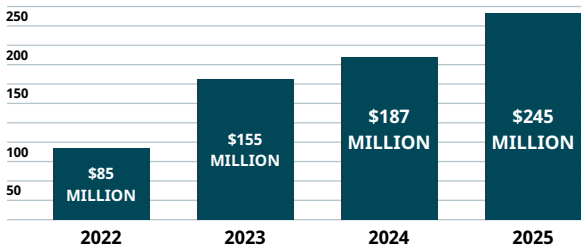
IMPORT $ 2.75 Billion

4800+	260	2900+	58
Type of Importing Products	Import Entities	Registered Local Products	GMP-Certified Local Companies

EXPORT $ 245 Million

1200+	219	31%	55
Type of Exporting Products	Export Entities	Export Growth Annually	Export Countries

EXPORT GROWTH DYNAMIC



Facts About Central Asia

- **Uzbekistan's pharmaceutical market** is valued at around **$ 2.0–2.3 billion in 2024**, with projections to exceed **$ 6 billion by 2025**.
- **Kazakhstan's pharmaceutical market** stands at over **$ 2.0 billion in 2023**, driven by both retail and public procurement.
- **Kyrgyzstan's pharmaceutical market** is relatively small, worth about **$ 221–238 million (2023–2024)** and highly import-dependent.
- **Tajikistan's pharmaceutical market** is estimated at **$ 195 million in 2024**, with more than 90% of demand met through imports.
- **Turkmenistan's pharmaceutical market** is valued at **$ 359 million in 2024** and is projected to reach **$ 480 million by 2029**.
- **Afghanistan's pharmaceutical market** is estimated at **$ 300–400 million in 2024**, with local production covering only about 20% of needs.

MEDICAL AND PHARMACEUTICAL INDUSTRY DEVELOPMENT AGENCY

LAUNCHED PROJECTS

INVESTMENT AMOUNT
$ 981.4 Million

WORKPLACES
8150

LAND AREA
85 HA

2021 - 2023

HAEMATECH	WORLD MEDICINE ASIA	KUSUM UZBEKISTAN	LAFZ	MASMED PHARM IMPEX
700 JOBS **2024 - 2026**	**200** JOBS **2024 - 2026**	**210** JOBS **2024 - 2027**	**81** JOBS **2024 - 2025**	**160** JOBS **2024 - 2027**

DENTALS PHARMA MARKET	GRAND PHARM LOGISTICS HUB
21 JOBS **2024 - 2025**	**325** JOBS **2024**

2024

BIO MEDI PHARM	DR. AZIZOV PHARM	K-PHARMA	GRANDENE	SERENE
500 JOBS **2024 - 2025**	**50** JOBS **2025 - 2029**	**500** JOBS **2024 - 2027**	**300** JOBS **2024 - 2028**	**300** JOBS **2024 - 2028**

ELASTIC MEDICAL TEX	RADIKS	DORA LINE	REMEDY GROUP	ONCOWELL
70 JOBS **2025 - 2028**	**400** JOBS **2024 - 2025**	**300** JOBS **2024 - 2025**	**300** JOBS **2024 - 2025**	**300** JOBS **2025 - 2028**

NOYA CA	MEDTRADE	OZWELL BIOPHARM
50 JOBS **2024 - 2026**	**600** JOBS **2025 - 2028**	**400** JOBS **2024 - 2026**

2025

UNIONPHARM	NEST-MED-TECH	NURIN PHARMA	UNIMED	PHARMGROUP ED
350 JOBS **2025 - 2027**	**40** JOBS **2025 - 2026**	**145** JOBS **2026 - 2028**	**300** JOBS **2025 - 2027**	**270** JOBS **2025 - 2027**

SCHAEFFER PHARMA	CELL MEDICINE	REMEDY	SHAYANA PHARMACEUTICAL	BATTAL HOLDING
60 JOBS **2026 - 2028**	**25** JOBS **2025 - 2027**	**150** JOBS **2025 - 2027**	**350** JOBS **2026 - 2034**	**300** JOBS **2025 - 2028**

ANANTA MEDICARE	AVANTIKA
250 JOBS **2026 - 2031**	**150** JOBS **2026 - 2029**

Why Uzbekistan?
Rapidly Growing Pharma Market

HIGH GROWTH

Uzbekistan leads Central Asia's pharmaceutical expansion with substantial market potential.

GOVERNMENT SUPPORT

Over $100M investment committed to pharma sector development by 2025.

STRATEGIC GATEWAY

Ideal location providing access to all CIS countries and beyond.

UNTAPPED POTENTIAL

Growing demand for advanced manufacturing technologies and expertise.

Tashkent Pharma Park

7
Technopark Projects

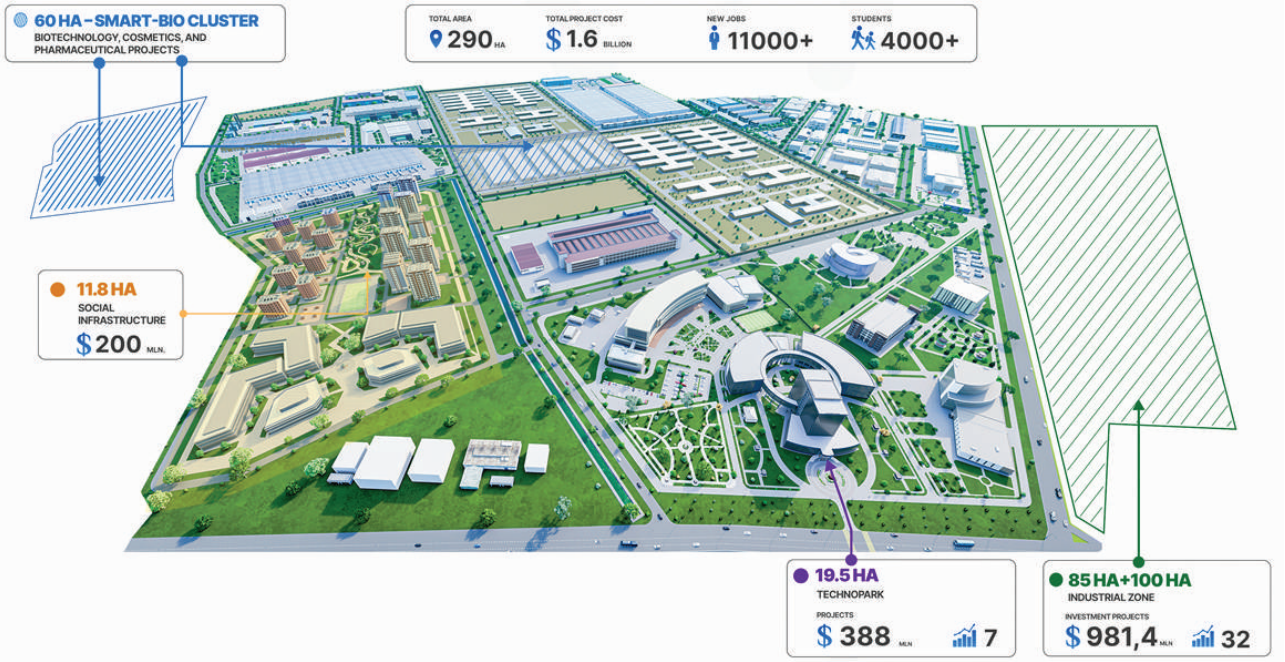
$ 388 Million
Cost of Projects

3000+
Workplaces

19.5 HA
Area

2024 – 2027
Implementation Period

4000+
Students



Cosmetics Market Overview

MARKET SIZE 2025
$ 2.1 Billion

MARKET SIZE 2030
$ 2.9 Billion

MARKET GROWTH
8-9%
ANNUALLY

IMPORT SHARE
99%
IMPORTED

Herbal Medicine Market Overview

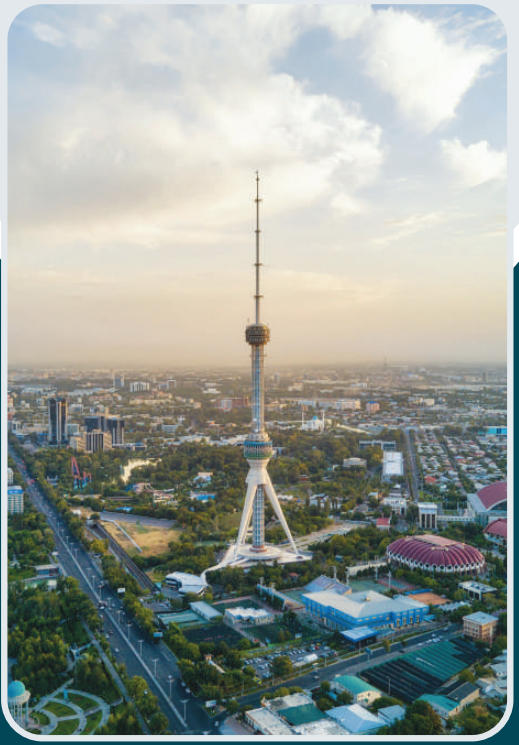
TYPES OF HERBS
700

PRODUCTION VOLUME
19102 T

EXPORT
$ 53.5 Million

Pharmaceutical 5 Free Economic Zones (FEZ)

- Total investment in these zones has reached $524.1 million across 45 projects
- Very low renting cost (1st year $ 2.000-3.000 per hectare, next years $ 1.000 per hectare up to 49 years with extension option)



Cluster and Free Economic Zone Advantages

BENEFITS

- State registration certificate for locally produced new pharmaceutical products - unlimited period
- Government procurement preference - up to 20%
- First FDA/EMA registration cost reimbursement
- 50% of registration cost of local manufacturers in foreign countries reimbursed by government

EXEMPTIONS

Custom Duties + VAT

- Imported raw materials or components if the finished goods are exported
- Imported construction materials
- Imported technological equipment

CAPhEx

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Exhibitors' Profile

- PROCESSING Machineries (Tablet / Capsule / Injectable / Ointment / Powder - Dry Syrup)
- PACKAGING Machineries & Materials (Blister Machines, Filling / Packing / Labeling / Capping Machines, Labels, Aluminum / PVC Foils, Caps / Closures / Rubber Stoppers, and many more)
- API Manufacturing Plants & Equipments
- API, Pharma Bulk Actives, Excipients, Additives
- FORMULATIONS
- Contract Manufacturing
- CLEANROOM & Utility Eqpts & Services (HVAC, Partitions, AHU, Dehumidifiers)
- WATER TREATMENT & Management Systems (CIP / SIP, Filtration / Sterilization Plants)
- PROJECT Consultants
- TURNKEY Contractors
- Trade ASSOCIATIONS & many more

Visitor Profile

- CEO & Top Management
- Corporate Management
- Drug REGULATORY Authorities
- Manufacturing / Production officers
- QA, QC and Research
- Pharmacists
- Contract Manufacturers
- Plant Management
- Plant Engineering
- Maintenance Engineering
- Vender Development & Purchase
- Compliance & Regulatory
- Warehousing & Supply Chain
- Equipment, Machinery Manufacture, Suppliers & Distributors
- Drug Stores, API & Formulation Importers

Focused Industry Segments

- **PHARMACEUTICALS**
- **NUTRACEUTICALS**
- **API / BULK DRUG MFG.**
- **BIOTECH**
- **COSMETICS**
- **BEVERAGES**
- **HEALTHCARE**
- **PERSONAL CARE**
- **DISTILLERIES**

Pharma Expos. Global Connections.
Organised by GPE EXPO

asia PHARMA EXPO | ASIA LAB EXPO

South Asian Pharma Markets

Bangladesh

Largest pharmaceutical manufacturing exhibition in Bangladesh, attracting 850+ exhibitors annually.

ARAB PHARMA manufacturers' EXPO

Arab Region Pharma Markets

Jordan

Premier regional event emphasizing contract manufacturing and formulation development.

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nigeria Pharma Manufacturers' EXPO | NIGERIA LAB EXPO

West African Pharma Markets

Nigeria

Driving pharmaceutical investment and manufacturing growth across the West African region.

East AFRICA PHARMA EXPO | East AFRICA LAB EXPO

East African Pharma Markets

Kenya

Driving pharmaceutical investment and manufacturing growth across the East African region.

Jointly Organized by:

GPE expo (FZE) UAE

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QUALITY BLISS

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Supported by:

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PHARM SERVICE — PHARM SERVICE

PHARMACEUTICAL TECHNICAL UNIVERSITY

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