



***The Gateway to Central Asia's Pharma Industry***

# CaPhEx

CENTRAL ASIA PHARMA EXPO

**October 27 & 28, 2026**  
**Tashkent, UZBEKISTAN**

***Venue:***

Anhor Park Exhibition Area  
Tashkent, Uzbekistan

## Focused Countries

- KAZAKHSTAN
- KYRGYZSTAN
- TAJIKISTAN
- TURKMENISTAN
- UZBEKISTAN



*Jointly Organized by:*

**GPE expo (FZE)**

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*Supported by:*



PHARMACEUTICAL INDUSTRY  
DEVELOPMENT AGENCY,  
MINISTRY OF HEALTH,  
REPUBLIC OF UZBEKISTAN

*Uzbekistan Partner:*



**EXPOTOUR**  
BUSINESS EVENTS

[www.CaPhExpo.com](http://www.CaPhExpo.com)



# Facts About Uzbekistan

**6%** GDP growth of 6% annually, signalling a robust economy

**38 Million** Largest consumer market in 300 million Central Asia, forecasted to reach \$ 40 million by 2030.

Strategic geographical location in the middle of Central Asia one of the most progressive pharmaceutical legislations

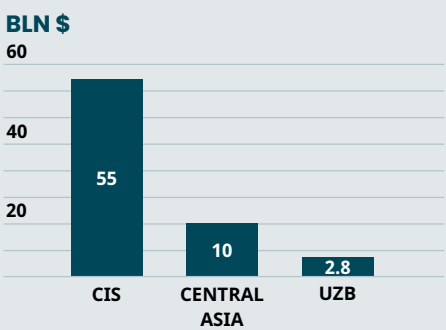
## Market Overview And Legislative Framework

**\$ 300 Million** Duty-free access to CIS, a market of over 300 Million consumers

**\$ 120 Million** Central Asian Market

### Changes in Regulation:

- WHO GBT Maturity Level Assessment
- Pic/s Membership Application
- Who Pre-qualification of Laboratories & Products



## Foreign Trade Performance

**\$ 2.6 Billion** in Foreign Trade Turnover

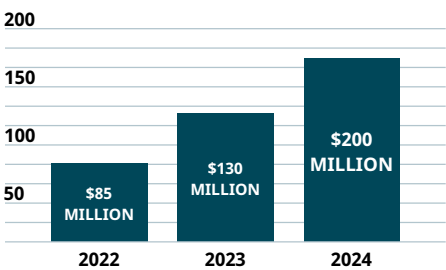
### IMPORT \$ 2.4 Billion

4800+	260	2600+	56
Type of importing products	Import Entities	Registered Local Products	GMP-Certified Local Companies

### EXPORT \$ 200 Million

1200+	356	50%	49+
Type of Exporting products	Export Entities	Export Growth Annually	Export Countries

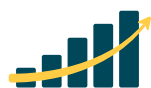
### EXPORT GROWTH DYNAMIC



## Facts About Central Asia

- **Uzbekistan's pharmaceutical market** is valued at around **\$ 2.0–2.3 billion in 2024**, with projections to exceed **\$ 6 billion by 2025**.
- **Kazakhstan's pharmaceutical market** stands at over **\$ 2.0 billion in 2023**, driven by both retail and public procurement.
- **Kyrgyzstan's pharmaceutical market** is relatively small, worth about **\$ 221–238 million (2023–2024)** and highly import-dependent.
- **Tajikistan's pharmaceutical market** is estimated at **\$ 195 million in 2024**, with more than 90% of demand met through imports.
- **Turkmenistan's pharmaceutical market** is valued at **\$ 359 million in 2024** and is projected to reach **\$ 480 million by 2029**.
- **Afghanistan's pharmaceutical market** is estimated at **\$ 300–400 million in 2024**, with local production covering only about 20% of needs.

# Why Uzbekistan? A Booming Pharma Market



## HIGH GROWTH

Uzbekistan leads Central Asia's pharmaceutical expansion with substantial market potential.



## GOVERNMENT SUPPORT

Over \$100M investment committed to pharma sector development by 2025.



## STRATEGIC GATEWAY

Ideal location providing access to all CIS countries and beyond.



## UNTAPPED POTENTIAL

Growing demand for advanced manufacturing technologies and expertise.

## Tashkent Pharma Park

**7**

Technopark Projects

**\$ 388 Million**

Cost of Projects

**3000+**

Workplaces

**19.5 HA**

Area

**2024 – 2027**

Implementation Period

**4000+**

Students



# Cosmetics Market Overview

TURNOVER IN 2024	MANUFACTURING	EXPORT
\$ 1.9 Billion	\$ 14 Million	\$ 9.6 Million

# Herbal Medicine Market Overview

TYPES OF HERBS	PRODUCTION VOLUME	EXPORT
700	19102 T	\$ 53.5 Million

## Pharmaceutical 5 Free Economic Zones (FEZ)

- Total investment in these zones has reached \$524.1 million across 45 projects
- Very low renting cost (1st year \$ 2.000-3.000 per hectare, next years \$ 1.000 per hectare up to 49 years with extension option)

## Cluster and Free Economic Zone Advantages

### BENEFITS

- State registration certificate for locally produced new pharmaceutical products - unlimited period
- Government procurement preference - up to 20%
- First FDA/EMA registration cost reimbursement
- 50% of registration cost of local manufacturers in foreign countries reimbursed by government

### EXEMPTIONS

- Custom Duties + VAT
- Imported raw materials or components if the finished goods are exported
  - Imported construction materials
  - Imported technological equipment



## Exhibitors' Profile

- PROCESSING Machineries  
(Tablet / Capsule / Injectable / Ointment / Powder - Dry Syrup)
- PACKAGING Machineries & Materials  
(Blister Machines, Filling / Packing / Labeling / Capping Machines, Labels, Aluminum / PVC Foils, Caps / Closures / Rubber Stoppers, and many more)
- API Manufacturing Plants & Equipments
- API, Pharma Bulk Actives, Excipients, Additives
- FORMULATIONS
- Contract Manufacturing
- CLEANROOM & Utility Eqpts & Services  
(HVAC, Partitions, AHU, Dehumidifiers)
- WATER TREATMENT & Management Systems (CIP / SIP, Filtration / Sterilization Plants)
- PROJECT Consultants
- TURNKEY Contractors
- Trade ASSOCIATIONS & many more

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## Visitor Profile

- CEO & Top Management
- Corporate Management
- Drug REGULATORY Authorities
- Manufacturing / Production officers
- QA, QC and Research
- Pharmacists
- Contract Manufacturers
- Plant Management
- Plant Engineering
- Maintenance Engineering
- Vender Development & Purchase
- Compliance & Regulatory
- Warehousing & Supply Chain
- Equipment, Machinery Manufacture, Suppliers & Distributors
- Drug Stores, API & Formulation Importers

## Focused Industry Segments

- PHARMACEUTICALS
- NUTRACEUTICALS
- API / BULK DRUG MFG.
- BIOTECH
- COSMETICS
- BEVERAGES
- HEALTHCARE
- PERSONAL CARE
- DISTILLERIES

# Pharma Expos. Global Connections.

## Organised by GPE EXPO

**asia** | **ASIA**  
**PHARMA EXPO** | **LAB EXPO**  
**South Asian Pharma Markets**

### Bangladesh

Largest pharmaceutical manufacturing exhibition in Bangladesh, attracting 850+ exhibitors annually.

**ARAB PHARMA** **EXPO**  
**manufacturers'**  
**Arab Region Pharma Markets**

### Jordan

Premier regional event emphasizing contract manufacturing and formulation development.

**nigeria** | **NIGERIA**  
**Pharma Manufacturers' EXPO** | **LAB EXPO**  
**West African Pharma Markets**

### Nigeria

Driving pharmaceutical investment and manufacturing growth across the West African region.

**East** | **East**  
**AFRICA** | **AFRICA**  
**PHARMA EXPO** | **LAB EXPO**  
**East African Pharma Markets**

### Kenya

Driving pharmaceutical investment and manufacturing growth across the East African region.

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#### Supported by:



PHARMACEUTICAL INDUSTRY  
DEVELOPMENT AGENCY,  
MINISTRY OF HEALTH,  
REPUBLIC OF UZBEKISTAN



TASHKENT  
PHARMA  
PARK



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